



# **IDOT D8 - I-270 Overlay and Structures Repairs and Replacements Project -Design-Build (DB) - Industry Forum**

**Date: July 13, 2026, Time: 11:00 AM - 4:35 PM**

## **1 Event Overview**

IPD and the District hosted an industry forum prior to commencing a Design-Build (DB) procurement on the project to garner industry interest and feedback in the project and the project being delivered utilizing DB delivery. The Forum included a presentation about the project and DB delivery method along with a question-and-answer session. The presentation is attached.

## **2 Location**

Event Location: Illinois Department of Transportation District 8 Office

Address: 1102 Eastport Plaza Drive, Collinsville, Illinois 62234

## **3 Agenda**

- » 10:30 - Check-in / Networking
- » 11:00 - Presentation with Live Questions & Answers Session
- » 12:00 - Industry Networking

One-on-one meetings were held between IDOT and industry firms. These meetings facilitated discussion and gathered constructive feedback between IDOT and individual firms. There were 5 one-on-one meetings held throughout the afternoon (1:00 PM - 4:35 PM) and consisted of meetings between IDOT and Millstone Weber, Christ Brothers Asphalt, Inc., Keeley & Sons, Inc., The Kilian Corporation, and Burns & McDonnell. Two additional one-on-one meetings (held virtually) will be scheduled later in the week with Michael Baker and The Walsh Group/American Structurepoint due to forum time constraints.

## **4 Attendance**

The intended audience for the Forum were industry firms who had interest in participating in the project. 51 individuals attended the forum representing 35 consulting, contractor, or vendor firms. In addition, individuals representing IDOT, the Innovative Project Delivery team, or the project team were in attendance. Attendance sheets are attached.



## **I-270 Overlay and Structures Repairs & Replacements**

Innovative Project Delivery Industry Forum  
July 13, 2026



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## **Agenda**

1. Welcome
2. Project Name
3. Design-Build (DB) Delivery Method Overview
4. Key Roles
5. Procurement Process
6. Q&A Session (15 mins)
7. Industry Mixer & Networking



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## Terminology and Acronyms

### Roles

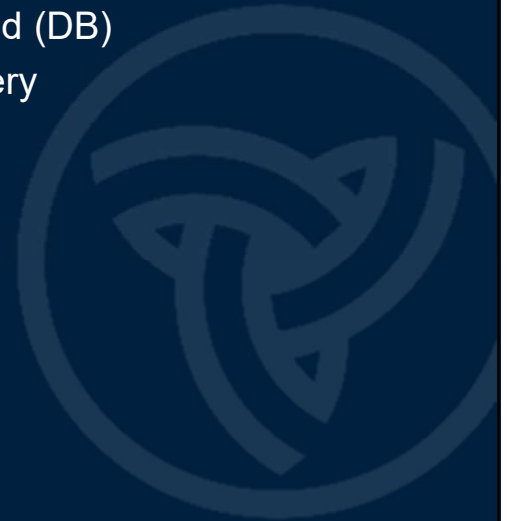
|            |                             |
|------------|-----------------------------|
| <b>IPD</b> | Innovative Project Delivery |
| <b>DB</b>  | Design-Build                |
| <b>EOR</b> | Engineer of Record          |
| <b>PCE</b> | Procurement Engineer        |
| <b>ICE</b> | Independent Cost Estimator  |
| <b>COT</b> | Construction Oversight Team |



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## Program Goals

- Promote and build confidence in Design-Build (DB) delivery to establish Design-Build as a delivery method of choice for this and future projects.
- Target and encourage local Contractor participation.



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## I-270 Designed Overlay and Structures Repair

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### Project Location

#### I-270 Designed Overlay and Structures Repair

- FAI 270 (I-270 Roadway Improvements)
- Section 60-(3,4,5,6)-1RS-7
- Madison County
- Job #: P-98-035-22
- 8.91 miles
- Extends from east of IL 111 to east of I-55

District 8

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## Purpose and Need

### I-270 Designed Overlay and Structures Repair

- Existing roadway and bridges are in poor condition and need repair by 2028
- Grading and shaping sideslopes
- Improve safety

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## Project Goals

### I-270 Designed Overlay and Structures Repair

- Improve pavement and bridge conditions with durable long-term solutions
- Minimize future maintenance requirements
- Minimize impacts to the traveling public
- Ensure improvements will not preclude corridor widening
- Provide minimum 16'-6" clearance under all overhead structures
- Consider packaging options that maximize opportunities for local contractor participation
- Encourage participation from local, and small business initiative (SBI)/DBE throughout design and construction

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## Proposed Improvements

### I-270 Designed Overlay and Structures Repair

- Remove existing asphalt surfaces to the original concrete surface (varying from 1.5" to 11") and place new 8.5" HMA surface and binder (varies in some locations)
- Structure repairs (minor):
  - » I-255 SB Mainline over I-270 (SN 060-0222)
  - » Sand Road over I-270 (SN 060-0171)
  - » Meridian Road over I-270 (SN 060-0185)
  - » Main Street over I-270 (SN 060-0184)
  - » IL 159 over I-270 (SN 060-0323)
  - » Riffin Road over I-70 (SN 060-0173)

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## Proposed Improvements

### I-270 Designed Overlay and Structures Repair

- Structure repairs w/Overlay:
  - » I-255 SB CD Ramp over I-270 (SN 060-0243)
  - » I-255 NB Mainline over I-270 (SN 060-0242)
  - » I-255 NB ramp to WB I-270 over I-270 (SN 060-0224)
  - » IL 157 over I-270 (SN 060-0085/0086)
  - » I-270 over MCT Nickle Plate Trail (SN 060-0051/0052)
  - » I-270 over Judy's Branch (SN 060-0319/0320)
  - » I-270 over MCT Goshen Trail & Old Troy Rd (SN 060-0055/0056)
  - » I-270 over I-55 (SN 060-0057/0058)
- Structure replacements of I-270 over County Ditch (Cahokia Creek) (SN 060-0048/0049)

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## Proposed Improvements

### I-270 Designed Overlay and Structures Repair

- Additional Left Turn lane at IL 159 EB Exit Ramp
- Grading and shaping sideslopes
- Minor culvert repairs, erosion control, and roadway safety features
- Replace lighting system with new LED lighting. Continuous lighting from IL 111 to IL 157 and at the IL 159 Interchange

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## Potential Challenges

### I-270 Designed Overlay and Structures Repair

- Maintenance of Traffic
  - » ADT varies from 34,500 – 56,800
  - » SU varies from 2.2% - 2.9%
  - » MU varies from 13.9% - 23.7%
- Maintain existing bike trails in area
- Tree removal Nov 1 - Mar 31
- Expediting construction to minimize inconveniences to the traveling public

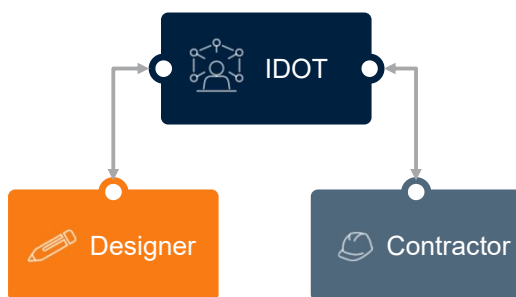
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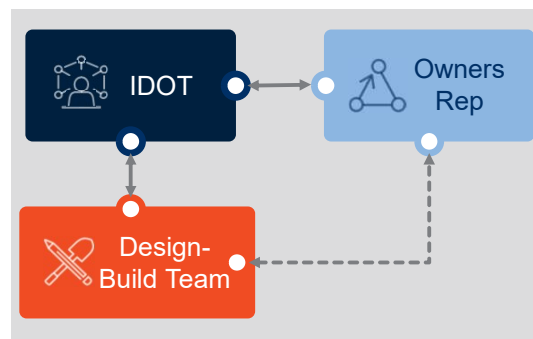
## Design-Build (DB) Delivery

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### Contractual Arrangements by Delivery Method



**Traditional  
Design-Bid-Build**



**Design-Build**

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## IPD Program-wide Roles

### IPD Project Advisory Team

### Procurement Engineer (PCE)

### Independent Cost Estimator (ICE)

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## Project Roles

### Professional Services Roles

Advertised on  
PTB

*Construction Oversight Team  
(COT)*

Upcoming  
Opportunity

***Note: The Consultants selected for this COT contract will be prohibited from participating on the Design-Build Team.***

### Project Delivery / Contracting Roles

NEW

Advertised on  
IPD Procurement

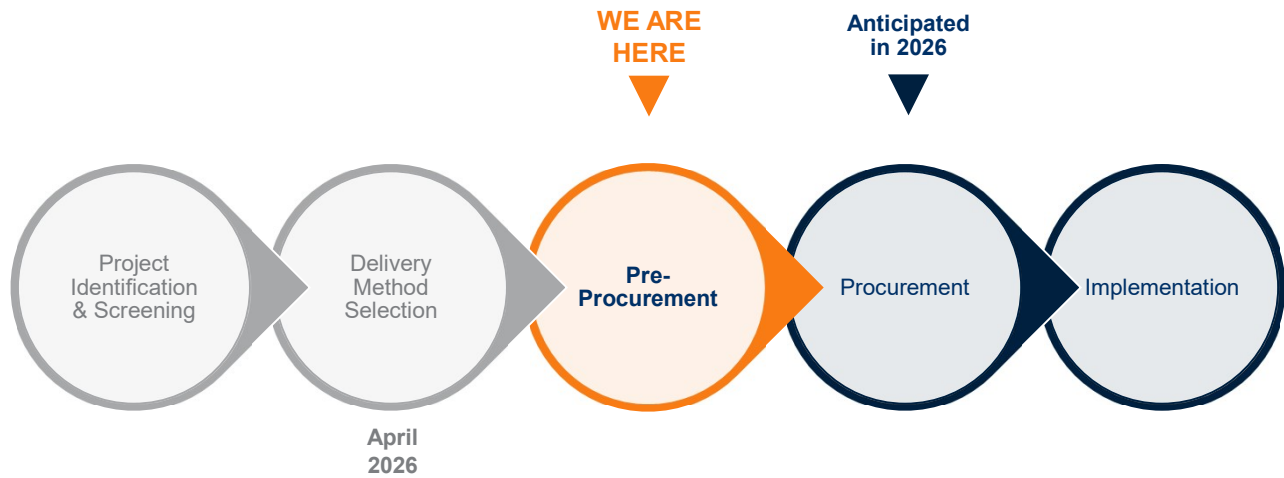
*Design-Build Team (DB Team)*

*Includes an Engineer-of-Record  
& Contractor*

Upcoming  
Opportunity

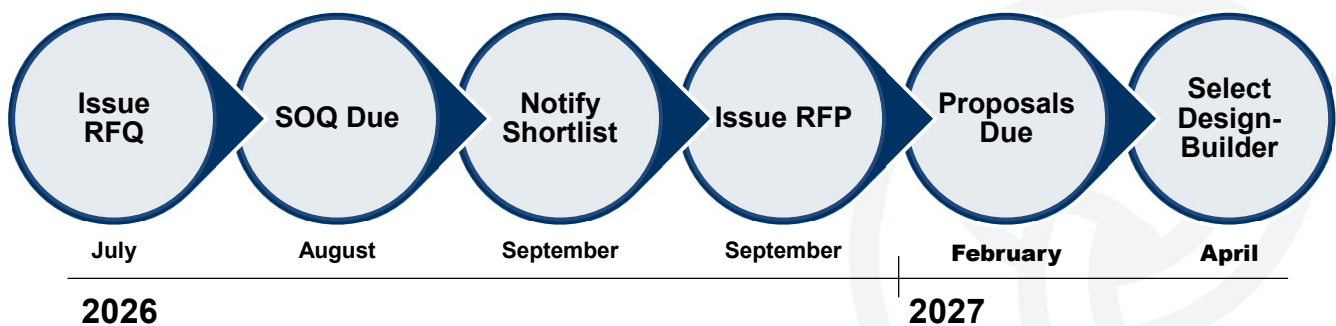
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## Where are we now?



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## Anticipated Procurement Timeline



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## Lump Sum (LS)



### Lump Sum (LS)

- Fixed Price
- Schedule of Values
- Best Value

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## Activities and Plans Initiated After Notice to Proceed 1

» After Initial Meetings but before Design QMP Approval » Notice to Proceed 1 Issued by IDOT



**Project  
Management  
Plan  
(PMP)**



**Field  
Investigations**



**Required Early  
Submittals  
Following  
Notice to  
Proceed 1**



**Scope  
Validation  
Period**

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## Design Development

- » Design Review Meetings
  - Over-the-Shoulder Meeting (Optional)
  - Progress Meetings
  - Continuous Partnering Workshops
- » DB Team Design Submittals
  - Primary Design Submittal Package
  - Establish a Review and Comment Process/Respond to IDOT Comments
  - Utilize Alternative Technical Concepts (ATCs)



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## Key Roles & Responsibilities

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## How is the Design-Build Team Procured?

### Two-Step Procurement:

1. Request for Qualifications (RFQ)
  - IDOT will shortlist minimum of 2 and maximum of 5 proposers
2. Request for Proposals (RFP)
  - Proposer who provides the "best-value" is selected



Advertised on  
IPD Procurement



**Design-Build Team  
(DB)**

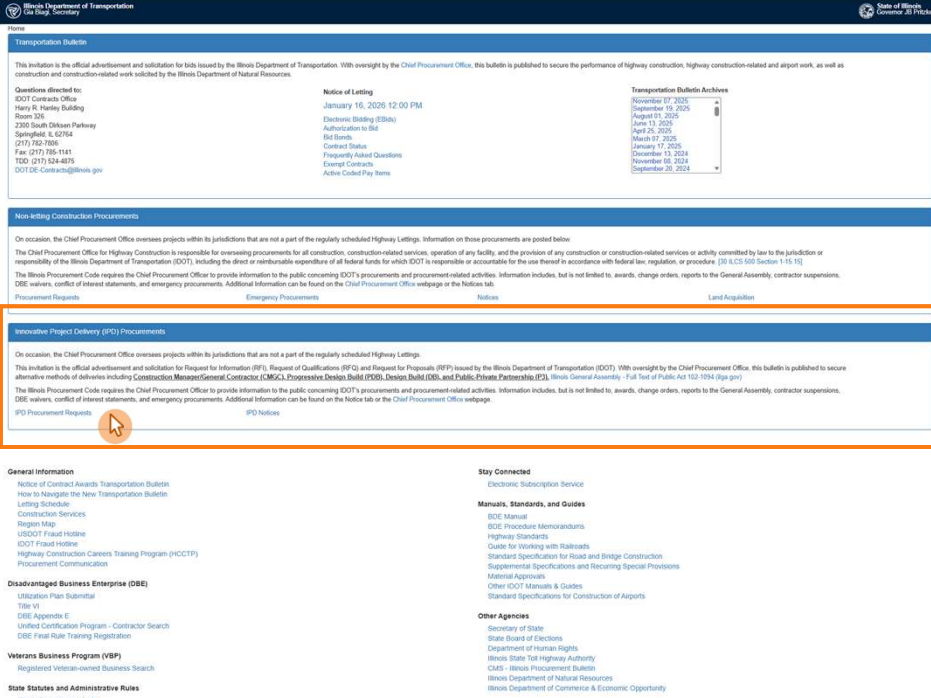


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## IPD Notices & Procurements

<https://webapps1.dot.illinois.gov/WCTB/bhome>





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## DBE Utilization Goals



IPD Bureau committed to meeting DBE Goals on IPD projects



Partnering with IDOT's Office of Business and Workforce Diversity

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# Innovative Project Delivery

Procurement Phase – Primer for Industry



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## Objectives

- 1 Provide a high-level overview of the Innovative Project Delivery (IPD) procurement process
- 2 Provide a clear understanding of the Proposal requirements
- 3 Provide guidance for Proposers to prepare competitive and compliant submissions

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# Procurement Lifecycle

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## IPD 2-Step Procurement Process Overview



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## What is “Best Value”?

- Selection is **not based solely on lowest price**
- Goal: **deliver the best overall outcome for the State**
- Do not assume additional material helps; **excess content may negatively impact responsiveness**



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## Prior to the Issuance of Requests for Qualifications

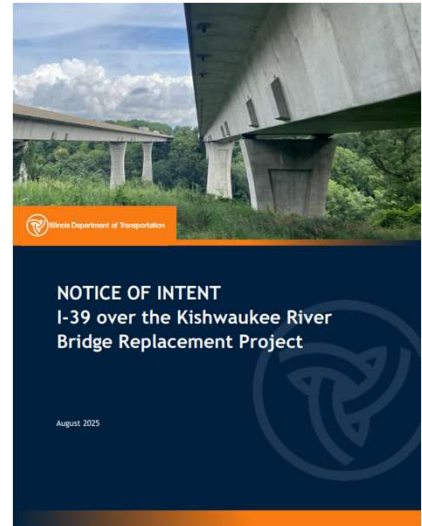


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## Notice of Intent (NOI)

- Published in the Illinois Transportation Procurement Bulletin
- At least 28 days prior to the issuance of the RFQ
- Typical Contents:
  - IPD Contact
  - Project Description
  - Project Scope
  - Project Schedule
  - Estimated Project Cost
  - Overview of Delivery Method

### Example Notice of Intent Cover Sheet



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## Industry Forum and One-on-One Meetings

- Provides more detailed project description
- Garner industry interest and feedback
- Includes a question-and-answer session
- IDOT may offer to host individual one-on-one meetings with firms interested in providing feedback in a confidential setting

### Example Industry Forum Agenda

| Agenda |                                                 |
|--------|-------------------------------------------------|
| 1.     | Welcome                                         |
| 2.     | I-39 over the Kishwaukee River Bridges Overview |
| 3.     | Progressive Design-Build (PDB) Delivery Method  |
| 4.     | Key Roles & Upcoming Opportunities              |
| 5.     | IPD Resources                                   |
| 6.     | Q&A Session (15 mins)                           |
| 7.     | Industry Mixer & Networking                     |



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# Request for Qualifications / Statement of Qualifications Guidance

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## Request for Qualifications (RFQ) Overview

- **Purpose:** To identify the most qualified teams to perform the scope of work
- **Delivery:** IDOT will post the RFQ to the IPD Procurement Bulletin
- **Submittal:** Proposers will submit a Statement of Qualifications (SOQ) in response to the RFQ
- **Outcome:** A list of 2 to 5 Shortlisted Teams



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# Request for Qualifications (RFQ) Content

- Delivery method overview
- Procurement schedule
- All available background information
  - Project goals
  - Detailed project description
  - Requirements for proposers
- Scope of work
- Requirements for Statements of Qualification
- Evaluation criteria and process for Statements of Qualification
- Applicable exhibits and forms

## Example RFQ

### REQUEST FOR QUALIFICATIONS

ILLINOIS DEPARTMENT OF TRANSPORTATION  
Progressive Design-Build Project

I-39 Over the Kishwaukee River Bridge Replacement Project

Contract No.: 64V16  
City/County: Winnebago County  
Section: (201-1B)BR  
Route: FAI 39 (I-39)  
Project: D-92-132-26  
District: 2

Original Issue 10/24/2025



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# Statement of Qualifications (SOQ) Content

- Does **NOT** include pricing
- Typical Contents:
  - Letter of Submittal
  - Qualifications of Team
  - Understanding of Project
  - Proposer Experience (minimum of 2 project and a maximum of 10 projects)
  - Conflicts of Interest
  - Affidavit of Availability

| Statement of Qualifications Component                                      | Form (If Any)  | RFQ Cross Reference | Included Within 15-Page Limit | SOQ Page Reference |
|----------------------------------------------------------------------------|----------------|---------------------|-------------------------------|--------------------|
| Statement of Qualifications Cover Page                                     | Not Applicable | Not Applicable      | No                            | Not Applicable     |
| Statement of Qualifications Checklist and Contents                         | Form 1         | Section 3.1         |                               |                    |
| Letter of Submittal                                                        |                |                     |                               |                    |
| Designated Contact Information                                             | Not Applicable | Section 3.2.1 (A)   | Yes                           |                    |
| Principal Officer Information                                              | Not Applicable | Section 3.2.1 (B)   | Yes                           |                    |
| Proposer's Corporate Structure and Principal Participants                  | Not Applicable | Section 3.2.1 (C)   | Yes                           |                    |
| Identity of Proposer                                                       | Not Applicable | Section 3.2.1 (D)   | Yes                           |                    |
| Written Statement for DBE Utilization Goal                                 | Not Applicable | Section 3.2.1 (E)   | Yes                           |                    |
| Qualifications of Team                                                     |                |                     |                               |                    |
| Team Qualifications Narrative                                              | Not Applicable | Section 3.3.1       | Yes                           |                    |
| Organizational Chart with Key Personnel highlighted                        | Not Applicable | Section 3.3.2       | No                            |                    |
| Organizational Chart Narrative                                             | Not Applicable | Section 3.3.2       | Yes                           |                    |
| Team Communications Narrative                                              | Not Applicable | Section 3.3.3       | Yes                           |                    |
| Safety Summary                                                             | Not Applicable | Section 3.3.7       | Yes                           |                    |
| Understanding of Alternative Delivery Process                              |                |                     |                               |                    |
| Understanding of Alternative Delivery Process Synopsis                     | Not Applicable | Section 3.5         | Yes                           |                    |
| Team Diversity and Community Engagement                                    |                |                     |                               |                    |
| Team Diversity and Community Engagement Narrative                          | Not Applicable | Section 3.6         | Yes                           |                    |
| Letter of Submittal Forms                                                  |                |                     |                               |                    |
| Affiliated/Subsidiary Companies                                            | Form 2         | Section 3.2.2 (A)   | No                            |                    |
| Debarment Forms                                                            | Form 3         | Section 3.2.2 (B)   | No                            |                    |
| Surety Letter                                                              | Not Applicable | Section 3.2.2 (C)   | No                            |                    |
| Proposer Licenses and Registrations                                        | Form 4         | Section 3.2.2 (D)   | No                            |                    |
| Other SOQ Forms                                                            |                |                     |                               |                    |
| Acknowledgement of RFQ, Revision and/or Addenda                            | Form 5         | Section 2.3         | No                            |                    |
| Organizational Conflict of Interest                                        | Form 6         | Section 3.7.1       | No                            |                    |
| Affidavit of Availability (BC 57)                                          | Not Applicable | Section 3.7.2       | No                            |                    |
| Copy of Submitted Certificate of Joint Venture (BC 2267)                   | Not Applicable | Section 3.7.3       | No                            |                    |
| Key Personnel Resume Forms (for all Key Personnel listed in Section 3.3.4) | Form 7         | Section 3.3.4       | No                            |                    |
| Work History Forms (Proposer Experience)                                   | Form 8         | Section 3.4         | No                            |                    |



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## What IDOT Looks for in SOQs

1

Relevant project experience

2

Strong and committed key personnel

3

Clear and logical team structure

4

Demonstrated ability to deliver under the selected method

5

Consistency between qualifications and proposed approach

### Tips for Proposers

- Do not modify the SOQ Forms
- Follow formatting and page limit guidance
- Properly sign forms, per instructions
- Only provide resumes for the required Key Personnel that have been identified in the RFQ



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## Request for Proposals / Instructions to Proposers Guidance

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## What is the Instructions to Proposers (ITP)?

- **Instructions to Proposers (ITP)** – Project specific instructions and requirements for proposers to submit a compliant submission. The Instructions to Proposers (ITP) define:
  - Procurement rules and requirements
  - Proposal format and content
  - Evaluation criteria
- Documents are shared using the IPD Project File Exchange datasource in ProjectWise
- IDOT will publicly post the shortlist, announcing that proposals are being sought
- IDOT will issue the **Instructions to Proposers** along with the Request for Proposals to the shortlisted Contractors.

### Tips for Proposers

- Failure to comply with proposal requirements may result in disqualification



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## Communicating with IDOT During Procurement Phase

- The IDOT Procurement Manager is the sole point of contact for procurement communications
- All questions, clarification requests, and procurement communications must follow the official process **as outlined in the RFP**
  - No oral guidance is binding unless issued formally
- Ex parte communications with IDOT staff, advisors, consultants, or project stakeholders are prohibited unless specifically authorized in writing
- Written IDOT approval is recommended before contacting any project stakeholder or third party
- When in doubt, ask the Procurement Manager through the official process

### Tips for Proposers

- Proposers may be disqualified for unauthorized communications



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# IPD ProjectWise Portal Access Request Form

- Proposers must submit the Access Request Form within **seven (7) calendar days** of the shortlisting announcement.
- Submit Form by email to the IDOT Procurement Manager.
- Proposers may request access for up to 2 users.
- The RFQ contains detailed instructions regarding how to access the ProjectWise Portal.



## IPD ProjectWise Portal Access Request Form

[Reset Form](#)

Project: \_\_\_\_\_  
 Contract: \_\_\_\_\_  
 Proposer: \_\_\_\_\_

To facilitate the exchange of confidential information, IDOT will provide shortlisted Proposers with access to the IPD Project File Exchange datasource in ProjectWise via the Bentley CONNECTED Website. Please follow the instructions provided in [Section 6.1](#) and [Exhibit 6](#) of the Request for Qualifications (RFQ). IDOT will provide access to the IPD Project File Exchange datasource. **Proposers may request access for up to 2 users by providing their information on this Form and submitting to the Procurement Manager as stated in [Section 2.3](#) of the RFQ.**

| IPD ProjectWise Registration Form – User 1 |                        |
|--------------------------------------------|------------------------|
| a. Firm/Company: _____                     |                        |
| b. First Name: _____                       | c. Last Name: _____    |
| d. Email Address: _____                    | e. Phone Number: _____ |



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# Requests for Clarification (RFC)

## When to submit a Request for Clarification (RFC)

- To clarify requirements and information within RFQ, RFP, or ITP
- To request additional information
- Submit RFC Submittal Form to the project portal
- Responses provided through written clarifications or addenda



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## Request for Clarification (RFC) Submittal Form

Project: \_\_\_\_\_  
 Contract: \_\_\_\_\_  
 Proposer: \_\_\_\_\_

All RFCs must be submitted through the IPD ProjectWise Portal with a notification via email sent directly to the IDOT Procurement Manager at the email address mentioned in [Section 3.3](#) of the ITP by the RFC submission deadline mentioned in [Section 2](#) of the ITP. Each RFC shall be submitted using this Form 2 – RFC Submittal Form. Proposers are limited to one RFC per form. Proposers must not identify the Proposer in the body of the question or request.

- RFC Number (starting with RFC-001): \_\_\_\_\_
- Proposer's Authorized Representative
  - Name: \_\_\_\_\_
  - Telephone Number: \_\_\_\_\_
  - Email Address: \_\_\_\_\_
- Relevant RFP form, exhibit, section(s), and page number(s), as applicable, or indicate if it is a general question or request: \_\_\_\_\_
- Clarification Requested or Proposer Question: \_\_\_\_\_
- Confidential? (If Proposer views this RFC to be confidential or proprietary, enclose with this RFC Submittal Form a separate statement justifying the Proposer's assessment.)
 

☐ Yes
 ☐ No

Completed 5/7/2020

Page 1 of 1

IPD CMGC ITP - Form 2 (Rev. 01/26/2020)

## Alternative Technical Concepts (ATCs)

- ATCs can be utilized in Design-Build delivery
- Proposed innovative concepts that deviate from the contract requirements
  - Include justification
  - Describe all potential impacts
  - Discuss at proprietary meetings

### DON'T

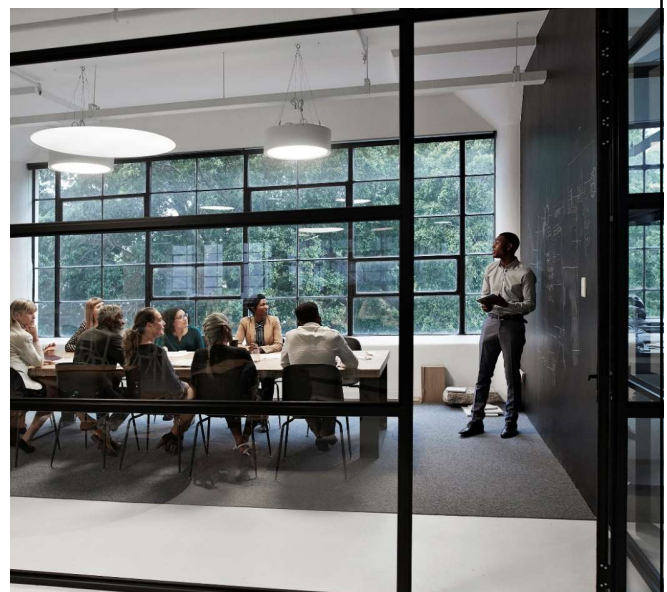
- Reduce the scope, long term performance, quality, or reliability
- Modify the defined risk allocation
- Increase future maintenance
- Propose relaxing design standards



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## Proprietary Meetings

- Confidential and non-binding
  - Ask questions, discuss concerns, and present and discuss ATCs
- Typical attendees:
  - IPD Bureau, District personnel, IDOT consultant advisors
- Schedule with the IDOT Procurement Manager
- Agenda
  - Developed and submitted by proposer seven days in advance of the meeting
  - Includes discussion points, technical or commercial topics, and ATCs
- ITP contains detailed information regarding proprietary meetings



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## Addenda & Procurement Updates

- IDOT may revise procurement documents at any time during the Procurement Phase
- RFQ Addenda will be posted on the IPD Procurements Website
- All RFP documents including Addenda and responses to RFCs or other information are issued using the secure IDOT IPD ProjectWise Portal and notices are emailed to shortlisted proposers
- Proposers must acknowledge all RFQ/RFP revisions and addenda as required

**Illinois Department of Transportation** **Acknowledgement of RFP Revision and/or Addenda**

[Reset Form](#)

Project:

Contract:

Proposer:

Acknowledgement shall be made of receipt of the Request for Proposals (RFP) and/or any and all revisions and/or addenda pertaining to the above designated project which are issued by IDOT prior to the Proposal due date shown in Section 2 of the ITP. Failure to include this acknowledgement in the Proposal may result in the rejection of your Proposal.

By signing this Form 1, the Proposer acknowledges that it had access to all relevant materials through the designated IPD ProjectWise Portal and receipt of the RFP and/or revisions and/or addenda to the RFP for the above designated project which were issued under cover letter(s) of the date(s) shown hereon:

| Addendum No.   | Date Issued |
|----------------|-------------|
| Original Issue |             |
|                |             |
|                |             |
|                |             |
|                |             |
|                |             |
|                |             |
|                |             |
|                |             |

Signature:

Print Name:

Title:

Date:

Completed ☐

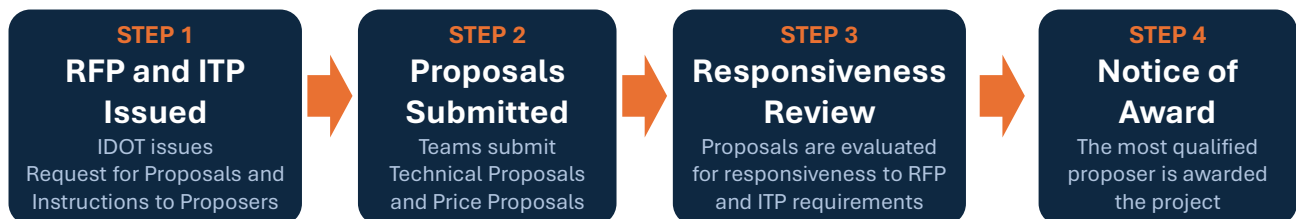
IPD CMSC ITP - Form 1 (Rev. 01/26/2020)



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## Request for Proposals (RFP) Overview

- **Purpose:** To identify the best value proposer based on proposal responsiveness and the evaluation criteria described in the RFP
- **Delivery:** Shared using the IPD Project File Exchange datasource in ProjectWise via the Bentley CONNECTED Website. Access is granted by email.
- **Submittal:** Technical Proposal and Price Proposal
- **Outcome:** Contract award



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## What is the RFP?

- **Request for Proposals (RFP)** – Describes the project, its goals, the proposal process, and contract terms.
  - Book 1
    - Part 1 – Project Specific Terms
    - Part 2 – General Requirements and Covenants
    - Part 3 – Contract Exhibits
  - Book 2
    - Part 4 – Technical Requirements
    - Part 5 – Special Provision, Plans, Specifications and Standards



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## Bonding Requirements

- Prior to commencing Pre-Construction
- Performance Bond and Payment Bond
  - 100% of the maximum Pre-Construction services price

### Example Bonding RFP Requirements

#### (a) Performance Bond

Prior to receiving NTP1 from the Department, the Contractor shall furnish and deliver to the Department a Preconstruction Phase Performance Bond in the form of Exhibit I-1 (Form of Performance Bond) of Part 3 (Contract Exhibits) in the amount of 100% of the maximum Preconstruction Services Price indicated on Form 4 of the ITP. The Preconstruction Phase Performance Bond will be released following NTP2.

Prior to receiving NTP2 from the Department, the Contractor shall furnish and deliver a Construction Work Performance Bond in the form of Exhibit I-2 (Form of Performance Bond) of Part 3 (Contract Exhibits) in the amount of 100% of the GMP. The Construction Work Performance Bond will be released at Final Acceptance.

#### (b) Payment Bond

Prior to receiving NTP1 from the Department, the Contractor shall furnish and deliver to the Department a Preconstruction Phase Payment Bond in the form of Exhibit J-1 (Form of Payment Bond) of Part 3 (Contract Exhibits) in the amount of 100% of the maximum Preconstruction Services Price indicated on Form 4 of the ITP. The Preconstruction Phase Payment Bond will be released following NTP2.

Prior to receiving NTP2 from the Department, the Contractor shall furnish and deliver a Construction Work Payment Bond in the form of Exhibit J-2 (Form of Payment Bond) of Part 3 (Contract Exhibits) in the amount of 100% of the GMP. The Construction Work Payment Bond will be released at Final Acceptance.



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# Technical and Price Proposal Requirements

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## Technical Proposal Requirements

- Required content may include:
  - Executive Summary
  - Project Understanding & Approach
  - Design and Construction Plans
  - Project Schedules
  - Small Business or DBE Utilization Plans
  - Additional Administrative Required Forms and Documents

### Important

No price information is allowed

Technical Proposals must strictly adhere to the specified:

- Format
- Page limits
- Content Requirements

Table 4.1 Technical Proposal Organization and Submissions

| Tab | Title                                                     | Required Submissions                                                                                                                                                                                                                                                                                | Within 20-page limit | Other Requirements                                                                                                                                                                                                                                                                                                 |
|-----|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -   | -                                                         | • Cover Page                                                                                                                                                                                                                                                                                        | No                   | -                                                                                                                                                                                                                                                                                                                  |
| -   | -                                                         | • Table of Contents                                                                                                                                                                                                                                                                                 | No                   | -                                                                                                                                                                                                                                                                                                                  |
| 1   | Section 4.3.1.1 – Executive Summary                       | <ul style="list-style-type: none"> <li>• Executive Summary</li> <li>• Form 3 – Summary of Changes to Principal Participants and Key Personnel</li> <li>• Organizational Chart</li> </ul>                                                                                                            | Yes                  | <ul style="list-style-type: none"> <li>• 2-page limit</li> <li>• 11" x 17" page size can be used (no other information to be included on 11" x 17" pages)</li> <li>• 10-point font size can be used</li> </ul>                                                                                                     |
| 2   | Section 4.3.1.2 – Project Understanding and Approach      | <ul style="list-style-type: none"> <li>• Project Understanding and Approach Narrative</li> <li>• Conceptual Type, Size &amp; Location Plan (TSL) (can include up to two concepts)</li> </ul>                                                                                                        | Yes                  | <ul style="list-style-type: none"> <li>• 11" x 17" page size can be used (no other information to be included on 11" x 17" pages)</li> <li>• 10-point font size can be used</li> <li>• 4-page limit (per TS&amp;L submitted)</li> <li>• IDOT CADD, Modeling, and Deliverables Manual should be followed</li> </ul> |
| 3   | Section 4.3.1.3 – Preconstruction Services Scope Proposal | <ul style="list-style-type: none"> <li>• Preconstruction Services Scope Narrative</li> <li>• Preconstruction Services Schedule</li> </ul>                                                                                                                                                           | Yes                  | <ul style="list-style-type: none"> <li>• 11" x 17" page size can be used (no other information to be included on 11" x 17" pages)</li> <li>• 10-point font size can be used</li> <li>• 2-page limit</li> </ul>                                                                                                     |
| 4   | Section 4.3.1.4 – Small Business Utilization Plan         | <ul style="list-style-type: none"> <li>• Small Business Utilization Plan</li> </ul>                                                                                                                                                                                                                 | No                   | <ul style="list-style-type: none"> <li>• 2-page limit</li> </ul>                                                                                                                                                                                                                                                   |
| 5   | Additional Required Forms/Documents                       | <ul style="list-style-type: none"> <li>• Form 1 – Acknowledgement of RFP Revision and/or Addenda</li> <li>• Copy of Proposal Guaranty (Form 2 or guaranty check)</li> <li>• Affidavit of Availability (BC 57) or "Super Unlimited" status evidence</li> <li>• Form 6 – Legal Status Form</li> </ul> | No                   | -                                                                                                                                                                                                                                                                                                                  |

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# Price Proposal Requirements of CMGC and PDB

- Preconstruction activities, fee structure, pricing methodology
- Estimated fee broken down by category
- Identify
  - Key staff members
  - Fully loaded labor rates
  - Tasks
  - Anticipated labor hours

**Table 1 – Preconstruction Services Price Proposal Summary**

| No.                                                  | Task Category                                                            | Fee (in \$) |
|------------------------------------------------------|--------------------------------------------------------------------------|-------------|
| 1                                                    | Design and Constructability Related Services                             |             |
| 2                                                    | Cost Related Services                                                    |             |
| 3                                                    | Schedule Related Services                                                |             |
| 4                                                    | Administrative Related Services                                          |             |
| 5                                                    | Risk Management                                                          |             |
| 6                                                    | NEPA, Environmental Compliance, Permitting, and Third-Party Coordination |             |
| 7                                                    | Preconstruction Field Related Services                                   |             |
| 8                                                    | Subcontracting Related Services                                          |             |
| 9                                                    | Others (not listed in Exhibit F to Part 3 and identified by Proposers)   |             |
| <b>Total Preconstruction Services Price Proposal</b> |                                                                          |             |

**Table 2 – Task Breakdown with Fully Loaded Hourly Rates**

Category [No.] - [Category Name]

Category [No.] - [Category Name]

| Staff                                                          | Project Manager | Construction Manager |    |    |    | Total hours per task |
|----------------------------------------------------------------|-----------------|----------------------|----|----|----|----------------------|
| Fully loaded hourly rate                                       | \$              | \$                   | \$ | \$ | \$ |                      |
| Task 1 (hrs)                                                   |                 |                      |    |    |    |                      |
| Task 2 (hrs)                                                   |                 |                      |    |    |    |                      |
| Task 3 (hrs)                                                   |                 |                      |    |    |    |                      |
| Task 4 (hrs)                                                   |                 |                      |    |    |    |                      |
| Total hours per person                                         |                 |                      |    |    |    |                      |
| Total Cost (Total hours per person x Fully loaded hourly rate) | \$              | \$                   | \$ | \$ | \$ |                      |
| <b>Total Fee for Category [No.]</b>                            |                 |                      |    |    |    | \$                   |

## Guaranteed Maximum Price (GMP) and Lump Sum Negotiation

- GMP: A not-to-exceed fixed price for construction
- Negotiated during the Pre-Construction Phase
- PDB contracts can be priced as either a Lump Sum or a GMP
- CMGC contracts are always priced as a GMP



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# Price Proposal Requirements of DB Delivery

## Lump Sum Price Proposal

- A fixed price that is paid in full upon satisfaction of all the commercial and technical provisions of the Contract.
- Subject to contract terms, approved changes, and risk allocation.

## Breakdown of Price Proposal

- Table A: General Pay Items
  - Table B: Design Services
  - Table C: Construction Services
- Anticipated Payment Schedule**  
**ATC Related Pricing Impacts**

| Reference Code                         | Pay Item Description                                         | Unit of Measure | Quantity | Unit Price | Item Total (\$) |
|----------------------------------------|--------------------------------------------------------------|-----------------|----------|------------|-----------------|
| <b>A. GENERAL</b>                      |                                                              |                 |          |            |                 |
|                                        | Insurance and Bonds                                          |                 |          |            |                 |
|                                        | Project Office Facilities, Equipment, and Supplies           |                 |          |            |                 |
|                                        | Project Management and Coordination                          |                 |          |            |                 |
|                                        | Home Office Overhead & Support                               |                 |          |            |                 |
|                                        | Any DB Contractor Led Environmental Permit Approval Services |                 |          |            |                 |
|                                        | DB Contractor Quality Control                                |                 |          |            |                 |
|                                        | DB Contractor Quality Assurance                              |                 |          |            |                 |
|                                        | Mobilization                                                 |                 |          |            |                 |
| <b>Subtotal A – General (Lump Sum)</b> |                                                              |                 |          |            |                 |



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## Common Price Proposal Requirements

- **Separate Submission:** Price Proposals must be submitted separately from Technical Proposals
- **Confidentiality:** Price information must not appear in the Technical Proposal
- **Required Forms:** Proposers must use IDOT-prescribed forms identified in the ITP – do not recreate forms or modify content
- **Completeness & Accuracy:** Price Proposals must be:
  - Complete
  - Accurate
  - Internally consistent

### Tips for Proposers

- Errors or omissions may result in clarifications, responsiveness concerns, and/or potential rejection
- Conduct an independent math check before submission



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## Evaluation & Selection

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## Responsiveness Review

- Conducted by the Chief Procurement Officer (CPO) before proposals go to the evaluation committee
- IDOT reviews all Proposals for compliance with the RFQ, ITP, and/or RFP requirements
- Verifies no price information is included in the Technical Proposal
- Reviews certifications, forms, registrations, and required documentation for completeness and consistency
- Focuses on administrative responsiveness, including required forms, signatures, and submission requirements
- Minor clerical or administrative errors may be corrected at IDOT's discretion
- IDOT may request clarifications or corrections during the review process

### Tips for Proposers

- Non-responsive Proposals may be rejected and returned to the Proposer, or receive scoring deductions at IDOT's discretion



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## Evaluation Process

- The Evaluation Committee reviews, evaluates, scores, and ranks teams based on the evaluation criteria specified in the RFQ/RFP.
  - Evaluation Committee comprised at least half of licensed professional engineers.
  - Comprised of individuals with specific project knowledge, understanding of project goals, and relevant expertise.
- Consensus Scoring
  - Members first evaluate SOQs individually for satisfaction of responsiveness to RFQ requirements
  - After individual scoring, the Evaluation Committee meets to develop consensus scores for each proposer.
- IDOT will shortlist and select the highest-ranked, responsive proposers



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# Proposal Evaluation Process

- The Evaluation Committee reviews, evaluates, scores, and ranks proposals based on the evaluation criteria specified in the ITP.
- Consensus Scoring
- IDOT will select the highest-ranked, responsive proposer.
- IDOT posts the Notice of Award to the IPD Bulletin.

## Example Evaluation Criteria (CMGC/PDB)

### SOQ Score (20 points)

#### Technical Proposal

- Executive Summary (5 points)
- Project Understanding & Approach (30 points)
- Preconstruction Services Scope Proposal (35 pts)
- Small Business Utilization Plan (5 pts)

### Preconstruction Services Price Proposal (5 pts)

## Example Evaluation Criteria (DB)

### Technical Proposal

- Executive Summary (5 points)
- Project Understanding & Approach (30 points)
- Design & Construction (40 pts)

### Price Proposal (25 pts)



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# Notice of Shortlisting and Notice of Award



02/04/2026

I-39 over Kishwaukee River Bridge Replacement Project  
Contract No.: 64V16

The following teams have been shortlisted for the I-39 over Kishwaukee River Bridge Replacement Project:

| Shortlisted Teams                                                        |
|--------------------------------------------------------------------------|
| Kiewit Infrastructure Co. / Alfred Benesch & Company, Inc.               |
| Kraemer North America, LLC / Burns & McDonnell Engineering Company, Inc. |
| Walsh Construction Company II, LLC / Parsons Transportation Group        |

Total: 3



## Innovative Project Delivery Notice of Intent to Award

TO: Michael Stirk  
Bureau Chief of Innovative Project Delivery

FROM: Colleen Caton  
Deputy Chief Procurement Officer/SPO

DATE: 5/26/2026

SUBJECT: Determination on Award Recommendation  
I-39 Over Kishwaukee River Bridge Project (Contract No. 64V18)

Having reviewed the procurement, I concur with the Illinois Department of Transportation's recommendation that Kraemer North America, LLC be awarded the contract for the I-39 over Kishwaukee River Bridge Replacement Project Progressive Design-Build (PDB) (Contract No. 64V18). The awarded amount is \$5,677,256.58. Their proposal has been determined as the best value to the State, taking into consideration evaluation factors set forth in the Request for Proposal (RFP). Three (3) proposals were received in response to the RFP.

Start date will be upon contract execution.

Colleen Caton  
Deputy Chief Procurement Officer/SPO

Date: 5/26/2026



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# Fair Procurement Requirements

*Goal: Maintain a fair and competitive process*

## Debriefs

- Receive oral feedback on an unsuccessful proposal.
- Available within 60 Days after execution of the Contract.
- Submit a written request to the IDOT Procurement Manager.
- Will **not** include point-by-point comparisons of the submitted proposals.
- Will **not** reveal any information exempt from release under the Freedom of Information Act.

## Protests

Formal process for protests is defined in the ITP.

Must follow:

**Strict timelines**  
**Required content**

## Tips for Proposers

- Unresolved conflicts may lead to disqualification or a proposal deemed non-responsive



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## Stipends Definition



Amount that may be paid to Proposers



Applies to Design Build (DB) contracts only



Defined in the associated Request for Proposals (RFP)

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## Stipends

### Offered at IDOT's discretion

- A stipend may or may not be offered depending on project context

### Request For Proposals

- Establishes stipend amount, terms, and conditions

### Qualifying for a stipend

- **Paid only to proposers who grant IDOT the right to use any work contained in its proposal**
- **If IDOT cancels the procurement** after the proposals have been released but before the due date, a stipend is available to shortlisted proposers.
- **If IDOT awards the contract**, a stipend is available each unsuccessful proposer that submits a responsive proposal



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## Top 8 Mistakes to Avoid



**Including price in  
Technical Proposal**



**Missing signatures /  
forms**



**Unauthorized  
communications**



**Exceeding page  
limits**



**Failure to  
acknowledge  
addenda**



**Unapproved  
personnel  
substitutions**



**Weak/generic SOQ  
or Technical  
Proposal narratives**



**Not adhering to  
required format**



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## Key Takeaways

- ✓ Follow the RFQ and ITP requirements exactly
- ✓ Use the RFC process for all questions
- ✓ Submit complete and compliant proposals
- ✓ Maintain transparency, integrity, and professionalism throughout the process

### *Areas of Focus*



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# Thank you

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DISTRICT 8 - I-270 Overlay Structures Repairs Replacements  
Industry Forum Attendance List - July 13, 2026

| Attendance | First Name | Last Name | Company                          | Email                             |
|------------|------------|-----------|----------------------------------|-----------------------------------|
| X          | Sam        | Balog     | American Structurepoint          | sbalog@structurepoint.com         |
| X          | Adam       | Bohnhoff  | Civil Design                     | abohnhoff@civildesigninc.com      |
| X          | Jordan     | Bosse     | American Structurepoint          | jbosse@structurepoint.com         |
| X          | David      | Capizzi   | Walsh                            | dhcapizzi@walshgroup.com          |
| X          | Aaron      | Christ    | Christ Bros. Asphalt Inc.        | achrist@cbasphalt.com             |
| X          | Jeremy     | Connor    | Hurst-Rosche, Inc                | jconnor@hurst-rosche.com          |
| X          | John       | Cornell   | Christ Bros. Asphalt, Inc.       | christbros@cbasphalt.com          |
| X          | Jeremy     | Curtis    | Michael Baker                    | jeremy.curtis@mbakerintl.com      |
| X          | Adam       | DeMargel  | Stupp Bridge Company             | apdemargel@stupp.com              |
| X          | Roger      | Driskell  | AGCI                             | rdriskell@agcil.org               |
| X          | John       | Finke     | Jacobs                           | john.finke@jacobs.com             |
| X          | Frank      | Frasco    | Walsh                            | ffrasco@walshgroup.com            |
| X          | Terry      | Gill      | Walsh                            | tgill@walshgroup.com              |
| X          | Mark       | Goerger   | Kaskaskia Engineering Group, LLC | mgoerger@kaskaskiaeng.com         |
| X          | Theresa    | Goetz     | Goetz Group LLC                  | theresa@ggstl.com                 |
| X          | Paul       | Grabowski | AECOM                            | paul.grabowski@aecom.com          |
| X          | Kevin      | Heffern   | Burns & McDonnell                | kheffern@burnsmcd.com             |
| X          | Derek      | Hoerchler | The Kilian Corporation           | derek.hoerchler@kiliancorp.com    |
| X          | Jarrett    | Jasper    | Horner Shifrin                   | jdjasper@hornershifrin.com        |
| X          | Patrick    | Kinsella  | Shannon & Wilson                 | pat.kinsella@shanwil.com          |
| X          | Jim        | Klein     | Farnsworth Group, Inc.           | jklein@f-w.com                    |
| X          | Jeff       | Kokal     | Jacobs                           | jeff.kokal@jacobs.com             |
| X          | Cory       | Koltveit  | Bartlett & West                  | cory.koltveit@bartwest.com        |
| X          | Eric       | Lagemann  | Volkert, Inc.                    | eric.lagemann@volkert.com         |
| X          | J.         | Lee       | Milhouse                         | jlee2@milhouseinc.com             |
| X          | Bob        | Leingang  | Millstone Weber, LLC             | bob.leingang@millstoneweber.com   |
| X          | Brian      | Lurk      | Keeley & Sons, INC               | brian.lurk@keeleyandsons.com      |
| X          | Michael    | Mack      | Burns & McDonnell                | mmack@burnsmcd.com                |
| X          | David      | Marth     | SCI Engineering                  | dmarth@sciengineering.com         |
| X          | Josh       | Mazarda   | DMS Contracting, Inc.            | joshm@dmscontracting.com          |
| X          | John P.    | Mick II   | SE3                              | jmick@se3.us                      |
| X          | Ross       | Monk      | QEI                              | rmonk@quiggengineering.com        |
| X          | Preston    | Moore     | County Prestress & Precast       | preston.moore@countyprestress.com |
| X          | Brian      | Mueller   | Volkert, Inc.                    | brian.mueller@volkert.com         |
| X          | Michael    | Nowak     | Millstone Weber, LLC             | mike.nowak@millstoneweber.com     |
| X          | Taylor     | O'Connor  | Farnsworth Group, Inc.           | toconnor@f-w.com                  |
| X          | Matt       | Riebeling | Electrico Inc.                   | matt@electricoinc.us              |
| X          | Brad       | Riechmann | Horner Shifrin                   | beriechmann@hornershifrin.com     |
| X          | James      | Ritter    | HG Consult                       | jritter@hgcons.com                |

DISTRICT 8 - I-270 Overlay Structures Repairs Replacements  
Industry Forum Attendance List - July 13, 2026

|   |        |          |                                |                                  |
|---|--------|----------|--------------------------------|----------------------------------|
| X | Mike   | Rowlen   | Millstone Weber, LLC           | mike.rowlen@millstoneweber.com   |
| X | Jayme  | Schiff   | Michael Baker                  | jayme.schiff@mbakerintl.com      |
| X | Ryan   | Taylor   | Millstone Weber, LLC           | ryan.taylor@millstoneweber.com   |
| X | Tanner | Thebeau  | Keeley & Sons, INC             | tanner.thebeau@keeleyandsons.com |
| X | Brian  | Umbright | EXP                            | brian.umbright@exp.com           |
| X | Jason  | Watters  | Volkert, Inc.                  | jason.watters@volkert.com        |
| X | Jamie  | Weaver   | Terracon                       | jamie.weaver@terracon.com        |
| X | Todd   | Welz     | Quigg                          | twelz@quiggengineering.com       |
| X | Steve  | Williams | The Kilian Corporation         | jswilliams@kiliancorp.com        |
| X | Andrew | Wirz     | Plocher Construction           | amwirz@plocherco.com             |
| X | Gary   | Wisch    | DeLong's Inc.                  | garyw@delongsinc.com             |
| X | Bobby  | Wooten   | McCann Concrete Products, Inc. | bobby@mccannprecast.com          |